

Return to
ACCOUNTING & TAX PROS, INC.
4600 N. PERSHING AVENUE STE B, STOCKTON, CA 95207
Phone 209-948-3159 Fax 866-562-9491

PARTNERSHIP TAX ORGANIZER

PARTNERSHIP NAME _____

TAX YEAR _____

Partner #1 Name, Address, Social Security Number

Partner #2 Name, Address, Social Security Number

LEASEHOLD IMPROVEMENTS - LIST EACH IMPROVEMENT SEPARATELY BY DATE/DESCRIPTION/AMOUNT

BUSINESS EQUIPMENT -LIST EACH PURCHASE SEPARATELY BY DATE/DISCRPTION/AMOUNT

Loan Balances - List Separately

INCOME AND COST OF GOODS SOLD

GROSS SALES \$ _____

PURCHASES \$ _____

ENDING INVENTORY \$ _____

EXPENSES

TOTALS FOR Jan1 until sale only

DRAWS PARTNER #1	\$
LOAN REPAY PARTNER #1	\$
DRAWS PARTNER #2	\$
LOAN REPAY PARTNER #2	\$



ACCOUNTING EXPENSE	\$	MEALS AND ENTERTAINMENT	\$
ADVERTISING	\$	WAGES OR SALARIES	\$
AUTO AND TRUCK EXPENSE	\$	SMALL TOOLS	\$
BAD DEBTS FROM SALES	\$	TELEPHONE	\$
BANK CHARGES	\$	UNIFORMS	\$
BUSINESS LICENSE	\$	UTILITIES	\$
EMPLOYEE BENEFITS	\$	WAGES OR SALARIES	\$
INSURANCE	\$		\$
INTEREST EXPENSE-Other	\$	OTHER Expenses	LIST BELOW
JANITORIAL	\$		\$
LEGAL EXPENSE	\$		\$
LICENSES - AUTOS	\$		\$
MEALS AND ENTERTAINMENT	\$		\$
MORTGAGE INTEREST	\$		\$
OFFICE EXPENSE	\$		\$
OTHER TAXES	\$		\$
OUTSIDE SERVICES	\$		\$
PAYROLL TAXES	\$		\$
RENT	\$		\$
REPAIRS AND MAINTENANCE	\$		\$
SALES TAX PAID	\$		\$

PLEASE ATTACH ANY ADDITIONAL INFORMATION THAT MAY NOT BE LISTED ABOVE.